

APPENDIX A

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CLU® Insurance Specialty

Advanced Insurance Specialization

The CLU (Chartered Life Underwriter) Designation can be earned by completing 5 required courses, HS 311, HS 323, HS 324, HS 330, and HS 331, and 3 elective courses from the following group: HS 300, HS 313, HS 321, HS 325, HS 326, HS 328 and HS 334.

The CLU is the world's most respected mark of insurance expertise, helping you gain a significant competitive advantage in this competitive market. This prestigious course of study helps advance your career by providing in-depth knowledge on the insurance needs of individuals, business owners and professional clients. As a result, CLU® designees average up to 51% higher production income than their peers.

Earn the CLU Your Way

The comprehensive core of CLU knowledge is supplemented by a broad selection of elective courses, allowing you to customize the program to the dynamics of your individual practice. Complete your program as fast as you like with leading edge texts and access to extensive online study aides at no additional charge, including:

- supplemental readings
- online discussion with course professors
- sample questions
- practice exams.

Additional Study Support

Cost-effective supplementary study materials, developed in partnership with Kier Educational Resources, are also available for select CLU courses. <u>Click here for information on the supplemental study materials.</u>

Interested in Live Courses for your Office? Click here!

CLU Curriculum (Get course descriptions <u>here</u>.)

Required Core Courses (5):

HS 311 Fundamentals of Insurance Planning

HS 323 Individual Life Insurance

HS 324 Life Insurance Law

HS 330 Fundamentals of Estate Planning

HS 331 Planning for Business Owners and Professionals

Elective Courses (select 3):

HS 300 Financial Planning: Process and Environment

HS 313 Individual Health Insurance

HS 321 Income Taxation

HS 325 Group Benefits

HS 326 Planning for Retirement Needs

HS 328 Investments

HS 334 Estate Planning Applications

Tuition and Fees

Your tuition includes all required study materials, access to convenient online learning tools and your examination. Supplementary study materials are also available for an additional cost.

Admission Fee (one-time, non-refundable fee for new enrollees at The College): \$125.00 Tuition (includes all textbooks and online study support): \$550.00 Shipping and Handling: \$15.00

*New Accelerated Success Program! With low monthly payments and no interest charges!

This Course Subject to The PACE Recertification Program Click Here For More Information

Textbooks are regularly revised to reflect recent tax code changes, new legislation and industry trends so you can stay current. Revised textbooks are shipped to students on the first day of the month of your selected testing quarter. Textbooks that are not under revision are shipped as soon as the registration is processed. Please contact a Student Counselor if you have questions about textbook revisions.

For the Huebner School Course Revisions Grid Click Here

Three Easy Ways to Register

Online

Create your user account and register for your course **here**.

Mail or Fax

Download the course registration (pdf) form <u>here</u> and return via mail or fax

Phone

Call a Student Services Counselor (Monday-Friday 8:00am - 6:00pm, EST) 1-888-263-7265

^{*} Students who have already taken HS 318 may not take HS 300 or HS 311 for credit toward the CLU designation.